



PRESS RELEASE

FILING OF THE LISTS OF CANDIDATES FOR THE APPOINTMENT OF THE BOARD OF DIRECTORS AND THE BOARD OF STATUTORY AUDITORS OF OMER S.P.A.

Carini (PA), April 23rd, 2024 – OMER S.p.A. (the “**Company**” or “**OMER**”, ISIN IT0005453748) – *a company active in the sector of components and interior furnishings for railway transport vehicles* – announces that on today’s date they have been made available to the public at the registered office, on the Company’s website www.omerspa.com in the “*Corporate Governance - Shareholders’ Meeting*” section and on the website www.borsaitaliana.it in the “*Stocks - Documents*” section, the lists received by the Company for the appointment of the members of the Board of Directors and of the Board of Statutory Auditors - on which the Shareholders’ Meeting convened on 29 April 2024, on first call, is called to decide - together with the curricula vitae of the candidates and the declaration of acceptance of the position and of possession of the requirements prescribed by law and by the Articles of Association for the assumption of the same.

Replacement of the Board of Directors

List no. 1, submitted by Halfa S.r.l., representing 73.57% of the share capital of OMER S.p.A.. The list of candidates for the position of member of the Board of Directors is composed as follows:

1. Giuseppe Russello;
2. Vincenza Russello;
3. Roberto Polizzi;
4. Salvatore Giosuè;
5. Angelo Costa (*).

* Subject who has declared to possess the independence requirements

On the occasion of the presentation of the list, the aforementioned shareholder also proposed:

- that the new Board of Directors will remain in office for three financial years and therefore until the date of the Shareholders’ Meeting called to approve the financial statements as of 31 December 2026;
- to determine the number of members of the Board of Directors at five;
- to appoint as Chairman of the Board of Directors of OMER S.p.A. Giuseppe Russello;
- to determine (i) Euro 775,000.00 gross per year, plus VAT, if due, legal contributions, reimbursement of expenses incurred for the office and any fringe benefits, to be divided among the members of the Board of Directors, including those invested by particular positions, to the extent that will be identified by the same and (ii) to provide the CEO with the collection of an end-of-term indemnity equal to 20% per year calculated on the gross annual fixed compensation received by the CEO .



Replacement of the Board of Statutory Auditors

List no. 1, submitted by Halfa S.r.l., representing 73.57% of the share capital of OMER S.p.A.. The list of candidates for the position of member of the Board of Statutory Auditors is composed as follows:

Standing Auditors

1. Fabrizio Escheri;
2. Antonina Parrotta;
3. Marco Sposito.

Alternate Auditors

1. Massimo De Benedictis;
2. Antonio Imburgia.

On the occasion of the presentation of the list, the aforementioned shareholder also proposed:

- that the new Board of Statutory Auditors will remain in office for three financial years and therefore until the date of the Shareholders' Meeting called to approve the financial statements as of 31 December 2026;
- to appoint as Chairman of the Board of Statutory Auditors of OMER S.p.A. Fabrizio Escheri;
- to determine the gross annual compensation due to the Chairman of the Board of Statutory Auditors at Euro 24,000;
- to determine the gross annual compensation due to each of the other two standing auditors at Euro 16,000.

On the deadline for filing the lists, no other lists for the appointment of the Board of Directors and the Board of Statutory Auditors of the Company were submitted.

This press release is available in the Investor Relations section of the website <https://omerspa.com>.

For the transmission of Regulated Information, the Company uses the EMARKET SDIR dissemination system available at www.emarketstorage.com, managed by Teleborsa S.r.l. - with headquarters in Piazza di Priscilla, 4 - Rome - following the authorization and CONSOB resolutions no. 22517 and 22518 of 23 November 2022.

About OMER

OMER S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway vehicles. Today OMER is an important international operator in the design and production of railway components with a high engineering, design and innovative content, intended for the preparation of high-speed, regional and underground trains. The Company is positioned as a partner of the manufacturers of railway trains, which receive their orders from railway transport operators. The Group is recognized by the main manufacturers of rolling stock and is specialized in the design and production of railway interiors, i.e. internal coatings intended for all areas of the vehicle, of cabins for sanitary modules (so-called toilet module cabins), as well as of the external components of the carriage, such as fairings and doors. The Group's commitment is also made clear by an ESG (Environmental, Social, Governance) profile. The Issuer's products are in fact intended for a sector which cares for the environmental impact such as the railway sector. In this regard, the prevalent use of aluminium inside the trains is oriented towards high recyclability. For more information visit our website: www.omerspa.com



Contacts

Investor Relations Officer

Salvatore Giosuè

Email: investor.relations@omerspa.com

Tel: +39 091 868 0667

Investor Relations

CDR Communication SRL

Vincenza Colucci

Email: vincenza.colucci@cdr-communication.it

Tel. +39 335 69 09 547

Eleonora Nicolini

Email: eleonora.nicolini@cdr-communication.it

Tel. +39 333 97 73 749

Euronext Growth Advisor

EnVent Capital Markets

Paolo Verna

Email: pverna@enventcapitalmarkets.co.uk

Tel. +39 335 75 18 312

Media Relations

CDR Communication SRL

Stefania Trevisol

Email: stefania.trevisol@cdr-communication.it

Tel. +39 347 87 82 490