

PRESS RELEASE

OMER WILL PARTICIPATE IN THE TP ICAP MIDCAP CONFERENCE 2023 IN PARIS

Carini (PA), May 11, 2023 - OMER S.p.A. (the "Company" or "OMER", ISIN IT0005453748) - a company active in the field of interior components and furnishings for railway transportation - will participate on Friday, May 12, 2023, in the tenth edition of the "TP ICAP Midcap Conference," which will take place in Paris.

During the event, scheduled from May 11 to May 12, in the prestigious setting of the Pavillon Gabriel, the different companies will have the opportunity to meet with several international investors from across Europe in one-on-one or small group sessions.

Representing the company at the event will be the Chief Financial Officer Salvatore Giosuè, who will explain the future strategies, growth plans, and comment on the Group's results during the meetings. In particular, the fiscal year 2022 ended with revenues of €63.3 million, an 11% increase compared to the same period of the previous year.

The institutional presentation will be available on the company's website, https://omerspa.com, under the "Investor Relations/Presentations" section on the day of the event.

This press release is available in the Investor Relations section of the website https://omerspa.com. For the transmission of Regulated Information, the Company uses the EMARKET SDIR transmission system, available at www.emarketstorage.com, managed by Teleborsa S.r.l. - headquartered at Piazza di Priscilla, 4 - Rome – as per authorization and resolutions CONSOB No. 22517 and 22518 of November 23, 2022.

About OMER

OMER S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway vehicles. Today OMER is an important international operator in the design and production of railway components with a high engineering, design and innovative content, intended for the preparation of high-speed, regional and underground trains. The Company is positioned as a partner of the manufacturers of railway trains, which receive their orders from railway transport operators. The Group is recognized by the main manufacturers of rolling stock and is specialized in the design and production of railway interiors, i.e. internal coatings intended for all areas of the vehicle, of cabins for sanitary modules (so-called toilet module cabins), as well as of the external components of the carriage, such as fairings and doors. The Group's commitment is also made clear by an ESG (Environmental, Social, Governance) profile. The Issuer's products are in fact intended for a sector which cares for the environmental impact such as the railway sector. In this regard, the prevalent use of aluminium inside the trains is oriented towards high recyclability. For more information visit our website: www.omerspa.com



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