

PRESS RELEASE

OMER WILL ATTEND "LE ECCELLENZE DEL MADE IN ITALY" THE EVENT ORGANIZED BY INTERMONTE IN MILAN ON 27 SEPTEMBER 2023

Carini (PA), 26 September 2023 — OMER S.p.A. (the "**Company**" or "**OMER**," ISIN IT0005453748) — *a company active in the field of components and interior furnishings for railway transport vehicles* — announces that on Wednesday 27th September 2023 will attend the event "Le Eccellenze del Made in Italy", organised by Intermonte.

The event, that which will be held in Milan at the Westin Palace Hotel, represents an important meeting opportunity, in one-to-one and small group meetings, between a selected group of Italian excellences listed on the Euronext Growth Milan, Euronext Star Milan and Euronext Milan of Borsa Italiana and institutional investors.

On behalf of Omer, there will be Mr. Giuseppe Russello, President and CEO, and Mr. Salvatore Giosuè, CFO, who will take stock of the results achieved in the first half of 2023 and illustrate the Company's business model and future challenges.

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The presentation will be made available on the Company's institutional website, at the following link: https://omerspa.com

This press release is available in the Investor Relations section of the website: https://omerspa.com. For the transmission of Regulated Information, the Company uses the EMARKET SDIR dissemination system available at www.emarketstorage.com, managed by Teleborsa S.r.l. - with headquarters Piazza di Priscilla, 4 - Rome - following the authorization and CONSOB resolutions n. 22517 and 22518 of 23 November 2022.

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About OMER

OMER S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway transport vehicles. Today OMER is an important international operator in the sector of design and production of railway components with a high engineering, design, and innovative content, intended for the fitting out of high-speed, regional, and metropolitan trains. The Company positions itself as a partner of the railway train builders, who receive their orders from the railway transport operators. The Group is recognized by the main rolling stock manufacturers and specializes in the design and production of railway interiors, i.e., internal linings for all areas of the vehicle, toilet module cabins, as well as external carriage components, such as fairings and doors. The Group's commitment is also expressed in terms of ESG (Environmental, Social, Governance). The Issuer's products are in fact intended for a sector with particular attention to the environmental impact such as the railway sector. In this regard, the prevalent use of aluminum inside trains is oriented towards high recyclability. For further information: www.omerspa.com

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