



PRESS RELEASE

TP ICAP MIDCAP INITIATES THE COVERAGE OF OMER STOCK

Carini (PA), November 6th, 2023 – OMER S.p.A. (the “Company” or “OMER”, ISIN IT0005453748) – a company active in the sector of components and interior furnishings for railway transport vehicles – announces that on today’s date TP ICAP Midcap published the “Initiation of Coverage of Omer stock”.

Giuseppe Russello, Chief Executive Officer of OMER, commented: “We are certain that the expansion of the coverage of Omer stock, thanks to the involvement of the excellent TP ICAP Midcap team, represents an important step in offering greater visibility of the stock towards domestic, but also and above all international institutional investors and in supporting our company in the growth path undertaken”.

This press release is available in the Investor Relations section of the website <https://omerspa.com>. For the transmission of Regulated Information, the Company uses the EMARKET SDIR dissemination system available at www.emarketstorage.com, managed by Teleborsa S.r.l. - with headquarters in Piazza di Priscilla, 4 - Rome - following the authorization and CONSOB resolutions no. 22517 and 22518 of 23 November 2022.

About OMER

OMER S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway vehicles. Today OMER is an important international operator in the design and production of railway components with a high engineering, design and innovative content, intended for the preparation of high-speed, regional and underground trains. The Company is positioned as a partner of the manufacturers of railway trains, which receive their orders from railway transport operators. The Group is recognized by the main manufacturers of rolling stock and is specialized in the design and production of railway interiors, i.e. internal coatings intended for all areas of the vehicle, of cabins for sanitary modules (so-called toilet module cabins), as well as of the external components of the carriage, such as fairings and doors. The Group's commitment is also made clear by an ESG (Environmental, Social, Governance) profile. The Issuer's products are in fact intended for a sector which cares for the environmental impact such as the railway sector. In this regard, the prevalent use of aluminium inside the trains is oriented towards high recyclability. For more information visit our website: www.omerspa.com

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