



PRESS RELEASE

OMER ATTENDS THE 'EUROPEAN MIDCAP EVENT' IN FRANKFURT

Carini (PA), February 7th, 2024 – OMER S.p.A. (the “Company” or “OMER”, ISIN IT0005453748) – *a company active in the sector of components and interior furnishings for railway transport vehicles* – announces that on Thursday February 8th, 2024 it will attend the "European Midcap Event" in Frankfurt, sponsored by Intermonte in collaboration with CF&B Communication.

The Company's Management, during the event dedicated to the excellence of Italian medium and small capitalization companies listed on the Italian Stock Exchange, will have the opportunity to meet a large audience of German and international institutional investors.

On behalf of the company during the meetings, there will be the CFO Mr. Salvatore Giosuè, who will illustrate the company's business model, growth strategy and future opportunities to the financial community.

* * *

The institutional presentation will be made available on the day of the event on the Company's website <https://omerspa.com>, “Investor Relations/Corporate Presentations” section.

This press release is available in the Investor Relations section of the website <https://omerspa.com>. For the transmission of Regulated Information, the Company uses the EMARKET SDIR dissemination system available at www.emarketstorage.com, managed by Teleborsa S.r.l. - with headquarters in Piazza di Priscilla, 4 - Rome - following the authorization and CONSOB resolutions no. 22517 and 22518 of 23 November 2022.

About OMER

OMER S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway vehicles. Today OMER is an important international operator in the design and production of railway components with a high engineering, design and innovative content, intended for the preparation of high-speed, regional and underground trains. The Company is positioned as a partner of the manufacturers of railway trains, which receive their orders from railway transport operators. The Group is recognized by the main manufacturers of rolling stock and is specialized in the design and production of railway interiors, i.e. internal coatings intended for all areas of the vehicle, of cabins for sanitary modules (so-called toilet module cabins), as well as of the external components of the carriage, such as fairings and doors. The Group's commitment is also made clear by an ESG (Environmental, Social, Governance) profile. The Issuer's products are in fact intended for a sector which cares for the environmental impact such as the railway sector. In this regard, the prevalent use of aluminium inside the trains is oriented towards high recyclability. For more information visit our website: www.omerspa.com

* * *

Contacts:
Investor Relations Officer
Salvatore Giosuè
Email: investor.relations@omerspa.com

Euronext Growth Advisor
EnVent Capital Markets
Paolo Verna
Email: pverna@enventcapitalmarkets.co.uk

pag. 1



Tel: +39 091 868 0667

Investor Relations

CDR Communication SRL

Vincenza Colucci

Email: vincenza.colucci@cdr-communication.it

Tel. +39 335 69 09 547

Eleonora Nicolini

Email: eleonora.nicolini@cdr-communication.it

Tel. +39 333 97 73 749

Tel. +39 335 75 18 312

Media Relations

CDR Communication SRL

Stefania Trevisol

Email: stefania.trevisol@cdr-communication.it

Tel. +39 347 87 82 490