

PRESS RELEASE

OMER ATTENDS THE ENVENT WINTER CONFERENCE: CALL FOR GROWTH 2024

Carini (PA), February 20th, 2024 – OMER S.p.A. (the "Company" or "OMER", ISIN IT0005453748) – a company active in the sector of components and interior furnishings for railway transport vehicles – will be among the protagonists of the EnVent Winter Conference: Call for Growth 2024, scheduled for Wednesday February 21st, 2024 at The Westin Palace Hotel in Milan.

The event, organized by EnVent Italia Sim in collaboration with Virgilio IR, will be attended by Italian medium and small capitalization companies listed on Euronext Growth Milan to meet a large audience of Italian and foreign institutional investors.

On behalf of the company during the meetings, there will be the Chairman and CEO Giuseppe Russello and the CFO Salvatore Giosuè, who will illustrate Omer's growth strategy and future opportunities to the financial community.

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The institutional presentation will be made available on the day of the event on the Company's website https://omerspa.com, "Investor Relations/Corporate Presentations" section.

This press release is available in the Investor Relations section of the website https://omerspa.com. For the transmission of Regulated Information, the Company uses the EMARKET SDIR dissemination system available at www.emarketstorage.com, managed by Teleborsa S.r.l. - with headquarters in Piazza di Priscilla, 4 - Rome - following the authorization and CONSOB resolutions no. 22517 and 22518 of 23 November 2022.

About OMER

OMER S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway vehicles. Today OMER is an important international operator in the design and production of railway components with a high engineering, design and innovative content, intended for the preparation of high-speed, regional and underground trains. The Company is positioned as a partner of the manufacturers of railway trains, which receive their orders from railway transport operators. The Group is recognized by the main manufacturers of rolling stock and is specialized in the design and production of railway interiors, i.e. internal coatings intended for all areas of the vehicle, of cabins for sanitary modules (so-called toilet module cabins), as well as of the external components of the carriage, such as fairings and doors. The Group's commitment is also made clear by an ESG (Environmental, Social, Governance) profile. The Issuer's products are in fact intended for a sector which cares for the environmental impact such as the railway sector. In this regard, the prevalent use of aluminium inside the trains is oriented towards high recyclability. For more information visit our website: www.omerspa.com

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