



PRESS RELEASE

OMER MEETS INSTITUTIONAL INVESTORS DURING THE TP ICAP MIDCAP REVERSE ROADSHOW SCHEDULED FOR JUNE 6th, 2024

Carini (PA), June 6th, 2024 - OMER S.p.A. (the “Company” or “OMER”, ISIN IT0005453748) - a company active in the field of interior components and furnishings for railway transportation - announces that on June 6th, 2024, will host a reverse roadshow at its headquarters in Carini, in the province of Palermo, to meet numerous international institutional investors.

At the reverse roadshow, organized by Corporate Broker TP ICAP Midcap, OMER top management will participate and will accompany the attending investors on a guided tour of the production facilities at the Carini industrial plant. For over 30 years, this plant has been designing and manufacturing innovative, sustainable, and highly engineered railway components intended for high-speed trains, regional trains, and metro systems."

The institutional presentation will be available on the company's website, <https://omerspa.com>, under the "Investor Relations/Presentations" section on the day of the event.

This press release is available in the Investor Relations section of the website <https://omerspa.com>. For the transmission of Regulated Information, the Company uses the EMARKET SDIR transmission system, available at www.emarketstorage.com, managed by Teleborsa S.r.l. - headquartered at Piazza di Priscilla, 4 - Rome – as per authorization and resolutions CONSOB No. 22517 and 22518 of November 23, 2022.

About OMER

OMER S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway vehicles. Today OMER is an important international operator in the design and production of railway components with a high engineering, design and innovative content, intended for the preparation of high-speed, regional and underground trains. The Company is positioned as a partner of the manufacturers of railway trains, which receive their orders from railway transport operators. The Group is recognized by the main manufacturers of rolling stock and is specialized in the design and production of railway interiors, i.e. internal coatings intended for all areas of the vehicle, of cabins for sanitary modules (so-called toilet module cabins), as well as of the external components of the carriage, such as fairings and doors. The Group's commitment is also made clear by an ESG (Environmental, Social, Governance) profile. The Issuer's products are in fact intended for a sector which cares for the environmental impact such as the railway sector. In this regard, the prevalent use of aluminium inside the trains is oriented towards high recyclability. For more information visit our website: www.omerspa.com



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