



PRESS RELEASE

OMER NORTH AMERICA SIGNED A CONTRACT WITH ALSTOM FOR THE SUPPLY OF TECHNICAL AND FURNISHING COMPONENTS FOR THE 221 METRA MULTILEVEL CARS INTENDED FOR CHICAGO PUBLIC TRANSPORT

THE ORDER WILL CONTRIBUTE TO THE VALUE OF THE BACKLOG¹ IN A PERCENTAGE BETWEEN 15 AND 20%

Milan, 12 November 2024 – OMER S.p.A. (the “Company” or “OMER”, ISIN IT0005453748) – a company active in the field of components and interior furnishings for railway transport vehicles – announces that it has signed, through its subsidiary OMER North America Corp., a contract with **Alstom** for the supply of **technical and furnishing components for trains commissioned by Metra**, a company that provides public transport in Chicago metropolitan area.

The order entrusted to OMER involves the supply of overhead luggage compartment modules and ventilation systems for **221 cars**. The multilevel passenger cars in Chicago will incorporate innovative design features designed to enhance the passenger experience, including a modern and comfortable interior, a layout to promote passenger flow and comfort, as well as spaced seating to ensure larger spaces, larger doors, arranged on each side of the carriages, to reduce passenger boarding times and improve access.

The value of the order for which it is not possible to give full disclosure will contribute for a percentage between 15% and 20% to the value of the backlog¹, which is currently equal to approximately € 122 million. The start of supplies will take place during 2025 with a duration of the contract expected until 2029 and a more significant execution during the financial years 2026 and 2028.

The project is being developed on US soil and is part of the investment plans of the OMER Group which has been looking with interest at the American market for several years, where it has established a production plant since 2017, and which is experiencing a phase of strong expansion and evolution. In fact, since September 2022, the United States Department of Transportation has announced important investments in the industry: over 1.4 billion dollars, for the Consolidated Rail Infrastructure and Safety Improvement (CRISI) program aimed at promoting infrastructure modernization projects.

Giuseppe Russello, Chairman and CEO of OMER, commented: *“We are very satisfied to have signed this contract intended for the US railway market. Today the demand for mobility and quality of the railway service is inspired by the European model which has seen, in recent years, an important technological evolution, aimed at both improving passenger safety and comfort. Thanks to the skills and experiences developed by OMER in the European market, we become a candidate to play a role as a reference player, capable of assisting its own customers also on the American market”*.

¹ Disclosed via Press Release on 23.09.2024



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About OMER

OMER S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway transport vehicles. Today OMER is an important international operator in the sector of design and production of railway components with a high engineering, design, and innovative content, intended for the fitting out of high-speed, regional, and metropolitan trains. The Company positions itself as a partner of the railway train builders, who receive their orders from the railway transport operators. The Group is recognized by the main rolling stock manufacturers and specializes in the design and production of railway interiors, i.e., internal linings for all areas of the vehicle, toilet module cabins, as well as external carriage components, such as fairings and doors. The Group's commitment is also expressed in terms of ESG (Environmental, Social, Governance). The Issuer's products are in fact intended for a sector with particular attention to the environmental impact such as the railway sector. In this regard, the prevalent use of aluminum inside trains is oriented towards high recyclability. For further information: www.omerspa.com

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