



PRESS RELEASE

OMER: CALENDAR OF CORPORATE EVENTS FOR THE 2025 FINANCIAL YEAR

Milan, 21 January 2025 – OMER S.p.A. (the “Company” or “OMER”, ISIN IT0005453748) – *a company active in the field of components and interior furnishings for railway transport vehicles* – announces that the Board of Directors approved, pursuant to art. 17 of the Euronext Growth Milan Issuers’ Regulation, the dates relating to the calendar of corporate events for the 2025 financial year.

DATE	EVENT
March 19 th , 2025	Board of Directors for the approval of the draft financial statements and consolidated financial statements as of December 31 st , 2024
April 18 th , 2025	Shareholders’ meeting for the approval of the draft financial statements as of December 31st, 2024
May 14 th , 2025	Board of Directors to examine the consolidated data for the 1st quarter of 2025 (limited to backlog, revenues, EBITDA and NFP)
September 23 rd , 2025	Board of Directors for the approval of the consolidated half-year financial report as of June 30th, 2025 voluntarily subjected to limited audit
November 17 th , 2025	Board of Directors to examine the consolidated data for the 3rd quarter of 2025 (limited to backlog, revenues, EBITDA and NFP)

Any changes will be promptly disclosed to the market.

The aforementioned calendar of 2025 corporate events is available on the Company’s website in the “Investors/Investor Relations/Financial Calendar” section.

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This press release is available in the Investor Relations section of the website: <https://omerspa.com>. For the transmission of Regulated Information, the Company uses the EMARKET SDIR dissemination system available at www.emarketstorage.com, managed by Teleborsa S.r.l. - with headquarters Piazza di Priscilla, 4 - Rome - following the authorization and CONSOB resolutions n. 22517 and 22518 of 23 November 2022.

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About OMER

OMER S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway transport vehicles. Today OMER is an important international operator in the sector of design and production of railway components with a high engineering, design, and innovative content, intended for the fitting out of high-speed, regional, and metropolitan trains. The Company positions itself as a partner of the railway train builders, who receive their orders from the railway transport operators. The Group is recognized by the main rolling stock manufacturers and specializes in the design and production of railway interiors, i.e., internal linings for all areas of the vehicle, toilet module cabins, as well as external

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carriage components, such as fairings and doors. The Group's commitment is also expressed in terms of ESG (Environmental, Social, Governance). The Issuer's products are in fact intended for a sector with particular attention to the environmental impact such as the railway sector. In this regard, the prevalent use of aluminum inside trains is oriented towards high recyclability. For further information: www.omerspa.com

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