



PRESS RELEASE

OMER PARTNER OF ARSENALE GROUP FOR 'LA DOLCE VITA' TRAIN, THE FIRST LUXURY HOSPITALITY PROJECT IN ITALY

THE OPERATIONAL ACTIVITIES OF THE FIRST ORDER FOR THE SUPPLY OF INTERIORS AND DESIGN FURNITURE COMPONENTS THAT WILL CHARACTERIZE THE FLEET HAVE STARTED

Milan, 10 February 2025 – OMER S.p.A. (the “Company” or “OMER”, ISIN IT0005453748) – *a company active in the field of components and interior furnishings for railway transport vehicles* – announces that it started the activities, with Arsenale Group, related to the supply of **interiors and furnishing components** of the first ‘**La Dolce Vita**’ train, which will carry its first passengers from 2025. This first order is part of the project defined in the letter of intent signed with Arsenale Group and communicated to the market on 9 June 2022¹.

Born from the collaboration between Arsenale Group and Orient Express, in partnership with Trenitalia-Ferrovie dello Stato Group, Fondazione FS and Treni Turistici Italiani, this is the first luxury hospitality project on rails aimed at enhancing Italy’s landscape and cultural heritage through slow and sustainable tourism. Guests will have the opportunity to travel from the North to the South of the Peninsula, on board of luxury carriages, and follow 8 itineraries that will cross more than 14 Italian regions, touching 131 cities. Italy is the first country that will launch the concept of luxury cruising by rail, but 4 other international agreements have already been signed with Saudi Arabia, United Arab Emirates, Uzbekistan and Egypt.

OMER, thanks to its consolidated know-how of over 30 years in the design and construction of railway interiors, has been chosen by Arsenale as a partner for the supply of technological solutions that combine lightness, comfort, safety and design to offer an unrivalled travel experience. The train concept pays homage to the Roman Dolce Vita of the 1960s, a historical period of great artistic and cultural fervour for Italy. Thanks to the luxurious deluxe cabins, suites, restaurant, lounge and bar, the journey on board this train represents for passengers, who can now make their reservations, an experience of true refinement and exclusivity of slow and sustainable tourism.

The value of the supply contract will contribute to the Company’s backlog in a range between 8% and 12% of the backlog value, which amounted to € 135 million² as at 30 September 2024.

Giuseppe Russello, President and CEO of OMER S.p.A., commented: *“We are thrilled to be among the protagonists of this exclusive project that inaugurates a new type of slow tourism, and which makes travel itself a truly timeless experience. A new frontier for the high-end tourism market that embraces the sophistication, elegance and uniqueness of Made in Italy design with iconic itineraries that lead to the discovery of the beauty of our Italy. Our commitment has been utmost in conceiving and fine-tuning the sustainable, elegant and technologically advanced design solutions that make up and furnish La Dolce Vita carriages, to guarantee a product of excellence and sustainability. The cruise by rail will satisfy the curiosity*

¹ https://omerspa.com/wp-content/uploads/2022/06/20220609-CS-Omer-LOI-e-Investor-day_CLN_en.pdf

² Disclosed via Press Release on 18.11.2024



of the most demanding travellers, I am sure, and will contribute to relaunching Italian tourism both nationally and internationally. This is the first pioneering project that opens the way to further developments and opportunities for the rail sector as well”.

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About OMER

OMER S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway transport vehicles. Today OMER is an important international operator in the sector of design and production of railway components with a high engineering, design, and innovative content, intended for the fitting out of high-speed, regional, and metropolitan trains. The Company positions itself as a partner of the railway train builders, who receive their orders from the railway transport operators. The Group is recognized by the main rolling stock manufacturers and specializes in the design and production of railway interiors, i.e., internal linings for all areas of the vehicle, toilet module cabins, as well as external carriage components, such as fairings and doors. The Group's commitment is also expressed in terms of ESG (Environmental, Social, Governance). The Issuer's products are in fact intended for a sector with particular attention to the environmental impact such as the railway sector. In this regard, the prevalent use of aluminum inside trains is oriented towards high recyclability. For further information: www.omerspa.com

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