



PRESS RELEASE

PUBLICATION OF THE NOTICE OF CALL OF THE ORDINARY SHAREHOLDERS' MEETING FOR 18 APRIL 2025

Milano, 3 April 2025 – OMER S.p.A. (the “**Company**” or “**OMER**”, ISIN IT0005453748) – *a company active in the field of components and interior furnishings for railway transport vehicles* – announces the publication on today's date of the notice of call of the Shareholders' Meeting in ordinary session on its website www.omerspa.com, on the website www.borsaitaliana.it, as well as the extract in the newspaper “Italia Oggi”.

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OMER S.p.A.

NOTICE OF CALL OF ORDINARY SHAREHOLDERS' MEETING

The shareholders of the company Omer S.p.A. (the “**Company**”) are convened to the Shareholders' Meeting, in ordinary session, on 18 April 2025, at 10:00 am, on first call, at the operational headquarters of the Company, located in Carini (PA), Via Angelo Russello no. 1, to discuss and decide on the following

AGENDA

- 1) examination and approval of the financial statements of Omer S.p.A. closed on December 31, 2024; presentation of the consolidated financial statements for the year ended 31 December 2024; related and consequent resolutions;
- 2) allocation of the operating profit; related and consequent resolutions;
- 3) assignment of the role of auditing of accounts to the auditing company and determination of the related compensation, for the three-year period 2025-2027; related and consequent resolutions.

SHARE CAPITAL COMPOSITION AND PARTICIPATION IN THE SHAREHOLDERS' MEETING

The Company's share capital, subscribed and paid up, amounts to Euro 5,750,000, represented by no. 28,750,000 ordinary shares without nominal value. As of the date of this notice, the Company holds 114,592 treasury shares.

Legitimation to attend the Shareholders' Meeting, in accordance with the law and the articles of association, is granted to shareholders for whom the Company has received, by the end of the third open market day preceding the date set for the Shareholders' Meeting (i.e. **15 April 2025**), the specific communication issued by the authorized intermediary (the “**Intermediary Communication**”) which, on the basis of their accounting records, certifies their legitimation. The right to attend and vote remains unaffected if this Intermediary Communication is received by the Company after the deadline indicated above, provided that it is received by the start of the Shareholders' Meeting on single call.

The Intermediary Communication is carried out by the Intermediary on the basis of the evidence relating to the end of the accounting day of the seventh open market day preceding the date set for the Shareholders'



Meeting (i.e. **9 April 2025**). Credit or debit entries made on the accounts after this deadline are not relevant for the purposes of legitimation to exercise the right to vote at the Shareholders' Meeting.

Shareholders entitled to attend and vote at the Shareholders' Meeting can, as an alternative to physical participation, obtain the link to connect to the Shareholders' Meeting via video-audio conference, as permitted by art. 17 of the articles of association, by sending a specific request, together with a copy of the Intermediary Communication and a copy of an identity document with current validity as well as, if a legal person, the appropriate documentation to certify the powers of the person attending the Shareholders' Meeting, to the address investor.relations@omerspa.com.

Without prejudice to the methods of participation including by means of telecommunications, each shareholder who has the right to attend the Shareholders' Meeting may be represented, in accordance with the law, by means of a written proxy, in compliance with the provisions of art. 2372 of the Civil Code, with the right to sign the proxy form available on the Company's website at www.omerspa.com, in the "Corporate Governance - Shareholders' Meeting" section. The proxy can be sent to the Company by sending a registered letter with return receipt to Omer S.p.A., Carini (PA), Via Angelo Russello no. 1, or by electronic notification to the Certified Mail address omer@pec.omerspa.com.

RIGHT TO ASK QUESTIONS

For exercising the right to ask questions before the Shareholders' Meeting, as provided for in art. 15 of the articles of association, reference is made to the text of the articles of association published on the Company's website at www.omerspa.com, under the section "Corporate Governance - Company Documents and Procedures".

DOCUMENTATION

The documentation related to the items on the agenda, as required by current regulations, will be made available to the public in accordance with the law, at the registered office and on the Company's website www.omerspa.com, under the section "Corporate Governance – Shareholders' Meeting".

This notice of call is published on the Company's website www.omerspa.com, under the section "Corporate Governance – Shareholders' Meeting", and on the website www.borsaitaliana.it, under the section "Stocks/Documents", as well as, in extract, in the daily newspaper Italia Oggi.

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This press release is available in the Investor Relations section of the website: <https://omerspa.com>. For the transmission of Regulated Information, the Company uses the EMARKET SDIR dissemination system available at www.emarketstorage.com, managed by Teleborsa S.r.l. - with headquarters Piazza di Priscilla, 4 - Rome - following the authorization and CONSOB resolutions n. 22517 and 22518 of 23 November 2022.

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About OMER

OMER S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway transport vehicles. Today OMER is an important international operator in the sector of design and production of railway components with a high engineering, design, and innovative content, intended for the fitting out of high-speed, regional, and metropolitan trains. The Company positions itself as a partner of the railway train builders, who receive their orders from the railway transport operators. The Group is recognized by the main rolling stock manufacturers and specializes in the design and production of railway interiors, i.e., internal linings for all areas of the vehicle, toilet module cabins, as well as external



carriage components, such as fairings and doors. The Group's commitment is also expressed in terms of ESG (Environmental, Social, Governance). The Issuer's products are in fact intended for a sector with particular attention to the environmental impact such as the railway sector. In this regard, the prevalent use of aluminum inside trains is oriented towards high recyclability. For further information: www.omerspa.com

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