

PRESS RELEASE

THE ORDINARY SHAREHOLDERS' MEETING OF OMER S.p.A.:

- **APPROVED THE FINANCIAL STATEMENTS AND EXAMINED THE CONSOLIDATED FINANCIAL STATEMENTS AS OF 31 DECEMBER 2024**
- **APPROVED THE DISTRIBUTION OF AN ORDINARY DIVIDEND OF € 0.07 PER SHARE**
- **APPOINTED THE STATUTORY AUDITOR FOR THE THREE-YEAR PERIOD 2025-2027**

Milano, 18 April 2025 – OMER S.p.A. (the “**Company**” or “**OMER**”, ISIN IT0005453748) – *a company active in the field of components and interior furnishings for railway transport vehicles* – announces that on today's date, the Ordinary Shareholders' Meeting met, in first call, under the chairmanship of Giuseppe Russello.

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1. Examination and approval of the financial statements of OMER S.p.A. as of 31 December 2024 and presentation of the Group's consolidated financial statements as of 31 December 2024; allocation of profit for the year

The Shareholders' Meeting approved the Company's annual financial statements as of 31 December 2024; during the Shareholders' Meeting the Group's consolidated financial statements as of 31 December 2024 were also presented, of which the results are reported:

- Total consolidated revenues equal to € 84.0 million, about +25% compared to € 67.3 million in 2023;
- EBITDA at € 18.7 million, up by approximately 24% compared to € 15.1 million in 2023; EBITDA Margin equal to 22.3%, in line with 2023;
- Net profit for the year equal to € 11.1 million, +33% compared to € 8.4 million in 2023;
- Shareholders' equity of € 64.8 million, up compared to € 55.3 million as of 31 December 2023;
- Positive Net Financial Position (cash) equal to € 19.9 million, in line with a positive Net Financial Position as of 31 December 2023 equal to € 19.8 million;
- Backlog as of 31 December 2024 equal to about € 164 million, up 31% compared to the 2023;
- Soft backlog as of 31 December 2024 equal to about € 228 million.

In addition, the Shareholders' Meeting approved to allocate the Net Profit of € 10,595,783:

- to the distribution of an ordinary unit dividend, gross of withholding taxes, of € 0.07 per eligible ordinary share, thus excluding treasury shares in the Company's portfolio as of today's date, for a total amount of € 2,004,478.56, with coupon detachment on **19 May 2025** (record date **20 May 2025**) and payment starting on **21 May 2025**;
- the remainder to the extraordinary reserve.

2. Appointment of the Statutory Auditor for the three-year period 2025-2027

Lastly, the Shareholders' Meeting resolved to appoint PricewaterhouseCoopers S.p.A. as Statutory Auditor for the three-year period 2025-2027, as well as to perform a voluntary limited audit of the consolidated interim financial statements as of 30 June for the same three-year period, in accordance with the terms and conditions proposed by the Board of Statutory Auditors.

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This press release is available in the Investor Relations section of the website: <https://omerspa.com>. For the transmission of Regulated Information, the Company uses the EMARKET SDIR dissemination system available at www.emarketstorage.com, managed by Teleborsa S.r.l. - with headquarters Piazza di Priscilla, 4 - Rome - following the authorization and CONSOB resolutions n. 22517 and 22518 of 23 November 2022.

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About OMER

OMER S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway transport vehicles. Today OMER is an important international operator in the sector of design and production of railway components with a high engineering, design, and innovative content, intended for the fitting out of high-speed, regional, and metropolitan trains. The Company positions itself as a partner of the railway train builders, who receive their orders from the railway transport operators. The Group is recognized by the main rolling stock manufacturers and specializes in the design and production of railway interiors, i.e., internal linings for all areas of the vehicle, toilet module cabins, as well as external carriage components, such as fairings and doors. The Group's commitment is also expressed in terms of ESG (Environmental, Social, Governance). The Issuer's products are in fact intended for a sector with particular attention to the environmental impact such as the railway sector. In this regard, the prevalent use of aluminum inside trains is oriented towards high recyclability. For further information: www.omerspa.com

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