



PRESS RELEASE

OMER: CALENDAR OF CORPORATE EVENTS FOR THE 2026 FINANCIAL YEAR

Milano, January 26th, 2026 – OMER S.p.A. (the “Company” or “OMER”, ISIN IT0005453748) - a company active in the field of interior components and furnishings for railway transportation - announces that the Board of Directors approved, pursuant to art. 17 of the Euronext Growth Milan Issuers’ Regulation, the dates relating to the calendar of corporate events for the 2026 financial year.

DATE	EVENT
March 23 rd , 2026	Board of Directors for the approval of the draft financial statements and consolidated financial statements as of December 31 st , 2025 and exam of consolidated backlog data as of December 31 st , 2025
April 24 th , 2026	Shareholders’ meeting for the approval of the draft financial statements as of December 31st, 2025
May 18 th , 2026	Board of Directors to examine the consolidated data for the 1st quarter of 2026 (limited to backlog, revenues, EBITDA and NFP)
September 24 th , 2026	Board of Directors for the approval of the consolidated half-year financial report as of June 30th, 2026 , voluntarily subjected to limited audit and exam of consolidated backlog data as of June 30 th , 2026
November 16 th , 2026	Board of Directors to examine the consolidated data for the 3rd quarter of 2026 (limited to backlog, revenues, EBITDA and NFP)

Any changes will be promptly communicated to the market.

The aforementioned calendar of 2026 corporate events is available on the Company’s website in the “Investors/Investor Relations/Financial Calendar” section.

This press release is available in the Investor Relations section of the website <https://omerspa.com>. For the transmission of Regulated Information, the Company uses the EMARKET SDIR transmission system, available at www.emarketstorage.com, managed by Teleborsa S.r.l. - headquartered at Piazza di Priscilla, 4 - Rome – as per authorization and resolutions CONSOB No. 22517 and 22518 of November 23, 2022.

About OMER

OMER S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway vehicles. Today OMER is an important international operator in the design and production of railway components with a high engineering, design and innovative content, intended for the preparation of high-speed, regional and underground trains. The Company is positioned as a partner of the manufacturers of railway trains, which receive their orders from railway transport operators. The Group is recognized by the main manufacturers of rolling stock and is



specialized in the design and production of railway interiors, i.e. internal coatings intended for all areas of the vehicle, of cabins for sanitary modules (so-called toilet module cabins), as well as of the external components of the carriage, such as fairings and doors. The Group's commitment is also made clear by an ESG (Environmental, Social, Governance) profile. The Issuer's products are in fact intended for a sector which cares for the environmental impact such as the railway sector. In this regard, the prevalent use of aluminium inside the trains is oriented towards high recyclability. For more information visit our website: www.omerspa.com

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