



PRESS RELEASE

THE ORDINARY SHAREHOLDERS' MEETING OF OMER S.p.A.:

- **APPROVED THE FINANCIAL STATEMENTS AND EXAMINED THE CONSOLIDATED FINANCIAL STATEMENTS AS OF 31 DECEMBER 2025**
- **APPROVED THE DISTRIBUTION OF AN ORDINARY DIVIDEND OF 17 EURO CENTS PER SHARE**

Milano, 24 April 2026 – OMER S.p.A. (the “Company” or “OMER”, ISIN IT0005453748) – *a company active in the field of components and interior furnishings for railway transport vehicles* – announces that the Ordinary Shareholders’ Meeting met on today’s date, in first call, under the chairmanship of Giuseppe Russello.

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1. Examination and approval of the financial statements of OMER S.p.A. as of 31 December 2025 and presentation of the Group’s consolidated financial statements as of 31 December 2025; allocation of profit for the year

The Shareholders’ Meeting approved the Company’s annual financial statements as of 31 December 2025; during the Shareholders’ Meeting the Group’s consolidated financial statements as of 31 December 2025 were also presented, of which the results are reported:

- Total Consolidated Revenues of € 91.5 million, about +9% compared to € 84.0 million in 2024;
- EBITDA at € 18.2 million compared to € 18.7 million in 2024, EBITDA Margin equal to 20%;
- Net profit for the year of € 10.1 million compared to € 11.1 million in 2024;
- Net equity of € 72.7 million, up from € 64.8 million as of 31 December 2024;
- Positive Net Financial Position (cash) of € 26.6 million, an improvement compared to a positive Net Financial Position of € 19.9 million as of 31 December 2024;
- Backlog as of 31 December 2025 equal to about € 161 million, in line with € 164 million as of 31 December 2024;
- Soft backlog as of 31 December 2025, equal to approximately € 150 million.

In addition, the Shareholders’ Meeting approved to allocate the Net Profit of € 10,661,462:

- to the distribution of an ordinary unit dividend, gross of withholding taxes, of 17 Euro cents per eligible ordinary share, thus excluding treasury shares in the Company’s portfolio as of today's date, for a total amount of € 4,868,019.36, with coupon detachment on **18 May 2026** (record date **19 May 2026**) and payment starting on **20 May 2026**;
- the remainder to the extraordinary reserve.



The minutes of today's Shareholders' Meeting will be made available to the public within the legal deadline, at the Company's registered office and on the Company's website <https://omerspa.com>, in the "Investors/Corporate Governance/Shareholders' Meeting" section, as well as on the Borsa Italiana website www.borsaitaliana.com, in the "Stocks/Documents" section.

This press release is available in the Investor Relations section of the website <https://omerspa.com>. For the transmission of Regulated Information, the Company uses the EMARKET SDIR transmission system, available at www.emarketstorage.com, managed by Teleborsa S.r.l. - headquartered at Piazza di Priscilla, 4 - Rome – as per authorization and resolutions CONSOB No. 22517 and 22518 of November 23, 2022.

About OMER

OMER S.p.A., founded in Palermo in 1990 as a manufacturer of components for road vehicles, in 1993 began operating in the sector of components and interior furnishings for railway vehicles. Today OMER is an important international operator in the design and production of railway components with a high engineering, design and innovative content, intended for the preparation of high-speed, regional and underground trains. The Company is positioned as a partner of the manufacturers of railway trains, which receive their orders from railway transport operators. The Group is recognized by the main manufacturers of rolling stock and is specialized in the design and production of railway interiors, i.e. internal coatings intended for all areas of the vehicle, of cabins for sanitary modules (so-called toilet module cabins), as well as of the external components of the carriage, such as fairings and doors. The Group's commitment is also made clear by an ESG (Environmental, Social, Governance) profile. The Issuer's products are in fact intended for a sector which cares for the environmental impact such as the railway sector. In this regard, the prevalent use of aluminium inside the trains is oriented towards high recyclability. For more information visit our website: www.omerspa.com

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